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DATE: March 15, 1989

FROM: Lawrence P. Gentilini

SUBJECT: SEC Form 10-K for 1988

Enclosed is a draft of the 1988 Form 10-K. Copies of the report have been sent to officers of the operating companies - memo attached.

Please review and return comments by Wednesday, March 22, in order to assist us in answering all comments and questions by the final draft date of March 24th.

Larry Gentilini

Lawrence P. Gentilini

rvw

enc.

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